

Disrupting Cancer Through SurVaxM Immunotherapy

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#disruptingcancer

www.MimiVax.com

MimiVax History & Progress



2012

- Spin-out of Roswell Park Cancer Institute
- Founded in Buffalo, NY



2015 • Series A; Buffalo Capital Partners

SurVaxM Phase 1 recurrent glioma completed;
 mOS = 18.3 mos.



2016

- SurVaxM Phase 2 for newly diagnosed glioblastoma (Buffalo-Cleveland-Boston)
- SurVaxM Phase 1 + Revlimid for Multiple Myeloma



2017

Orphan Designation Awarded by FDA



2018

• Landmark discovery of survivin on the cell surface

(Fenstermaker & Ciesielski, Clin Cancer Res. 24:2642-2652)



2019

• SurVaxM Phase 2 Completed (n = 63)

PFS6 = 97% OS12 = 94%

mPFS = 15.5 mos. mOS > 30.5 mos.

- (F) (F)
- SurVaxM Phase 1 in Neuro-Endocrine Tumors (NET)
- SurVaxM Phase 1 in Pediatric Medulloblastoma & HGG
- SurVaxM Phase 1/2 + Keytruda for recurrent glioblastoma
- SurVaxM entering pivotal trial, newly diagnosed glioblastoma

RECOGNITION AND PEER REVIEWED GRANT SUPPORT













Mimivax looks for game-changer in GBM as Survaxm shows signal at interim look



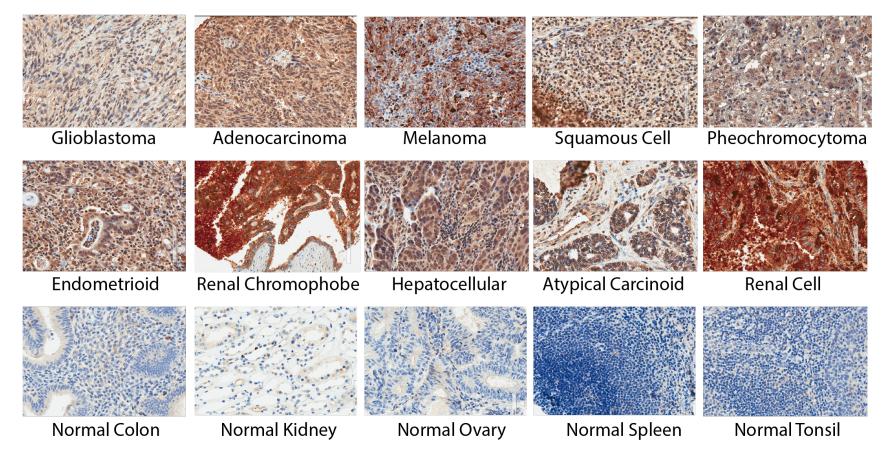
Multiple Asset Pipeline – Expanding Indications

Product Candidate	Indication	Combo	Pre-Clinical	Phase 1	Phase 2	Pivotal/ RCT	Pharma Collaborators & Clinical Centers
SurVaxM®	Newly Diagnosed Glioblastoma (nGBM) NCT02455557	Temodar temozolomide Standard of Care (SOC)	FDA Orphan Drug Designated Accelerated Approval Path Phase 2 completed Q4 2018 RCT Initiating 2019		 Manmeet Ahluwalia, Cleveland Clinic David Reardon, Dana Farber William Curry, MGH Eric Wong, Beth Israel Med. Ctr. Robert Fenstermaker, Roswell Park 		
	Recurrent Glioblastoma (rGBM)	KEYTRUDA	MERCK INVENTIN	-			Manmeet Ahluwalia, Cleveland ClinicMerck & Co.
	Multiple Myeloma NCT02334865	Revlimid	Cegene				Kelvin Lee, Roswell ParkCelgene
	Pediatric Relapsed/Refractory Medulloblastoma & High-Grade Glioma (HGG)		9 PBTC				• Laura Wiltsie, Roswell Park
	Metastatic Neuroendocrine Tumors (NET) NCT03879694	Sandostatin octroolide IM INJECTION	NEUROENDOCRIN RESEARCH FOUN	E TUMOR RIDATION			Renuka Iyer, Roswell Park
MV209 CAR-T	Solid Tumors	TBD	N.				Human CAR-T in vitro/in vivo data
MV2C2 mAb	Cancer / Autoimmune Disease	TBD	Novel cell-surface target To Be Progressed With Partners		IND enabling studies		
Exo-Dx	Liquid Diagnostic	-			Pre/post-surgery study ongoing		

What is Survivin?

"Survivin" is present in >90% of Cancers, an onco-fetal protein, rare in adult tissues.

"Survivin" is a poor prognosis indicator & provides tumors the ability to grow and resist other forms of therapy

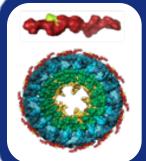


What is SurVaxM?

An immunotherapeutic vaccine, SurVaxM, utilizes molecular mimicry to circumvent immune tolerance and educate the immune system to target survivin-expressing tumors



- 15 Amino Acid Synthetic long peptide (SLP)
- Enhanced Antigen Presentation Engineering

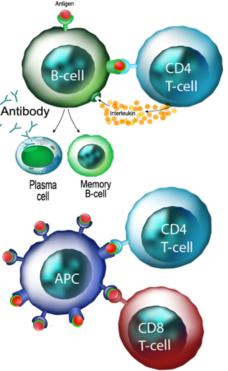


- HMW-Keyhole Limpet Hemocyanin (KLH) conjugate
- High-Density >250 peptide:1 KLH molecule delivery to provoke a robust immune response

SurVaxM is cell-free and administered as a subcutaneous injection.

- 500μg SurVaxM in Montanide ISA 51 VG + 100μg GM-CSF,
- 1st dose after resection & chemoradiation, before adjuvant temozolomide
- 4 Biweekly doses; followed by every 12 week maintenance dosing

The immune response specifically activates mid-affinity multi-clonal CD8 T cells, CD4 T cells & Antibodies which attack and kill the tumor through multiple-mechanisms of action.



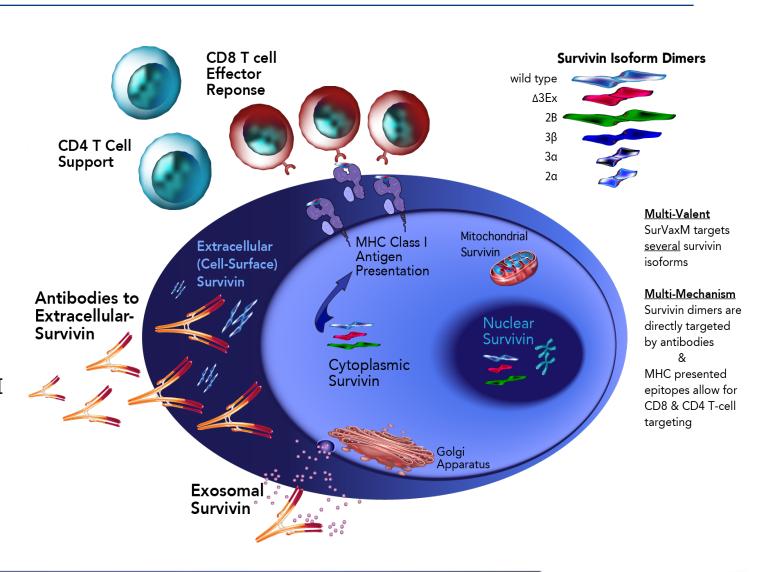
How does SurVaxM Target Survivin?

"Survivin" exists as several isoforms located in different cellular compartments

 The SurVaxM response targets each isoform through multiple mechanisms resulting in <u>multi-valent immunity</u> to the many survivin molecular targets

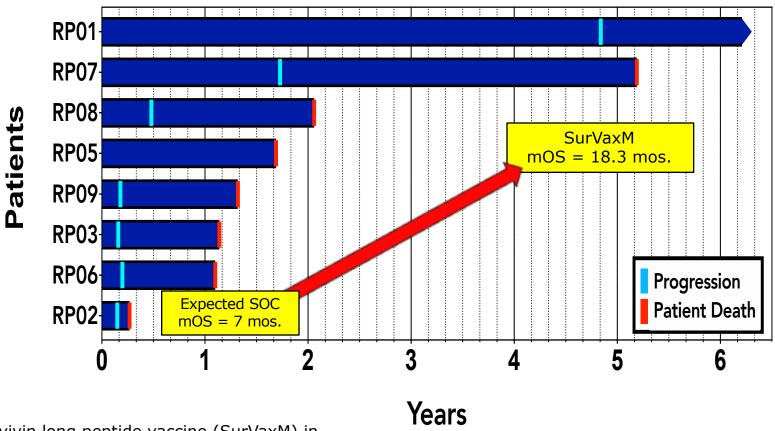
Primary Actions

- Multi-epitope CD8 T cells via MHC Class I based cytotoxic effector responses
- Unique IgG recognition of cell surface survivin



SurVaxM Phase 1 study: Increased Overall Survival (OS) in Recurrent Glioma

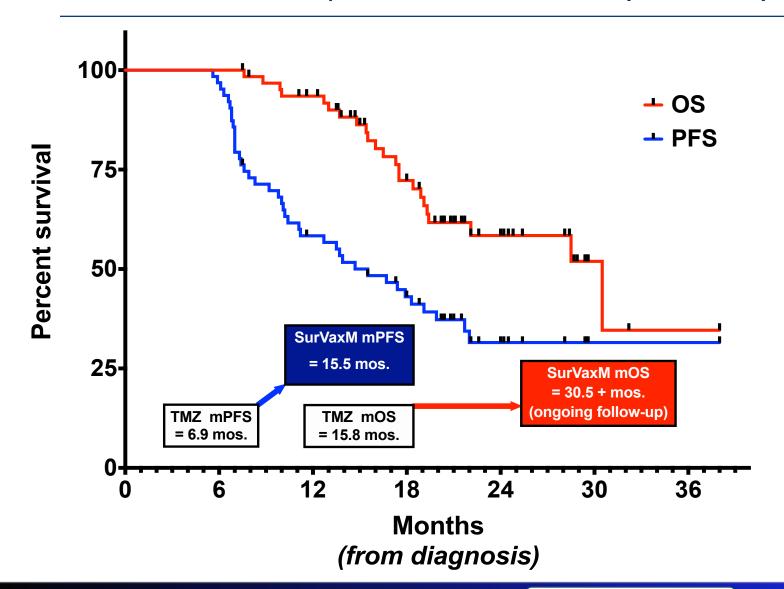
Phase 1 Endpoints	Results in Recurrent glioblastoma#
Safety	Safe and tolerable Grade 1 injection site reactions
Immune response	7/8 (+) T cells 7/8 (+) antibodies
Efficacy	7/8 Patients increased OS 1 Complete response (CR)



^{*}Fenstermaker RA, et al., Clinical study of a survivin long peptide vaccine (SurVaxM) in patients with recurrent malignant glioma. Cancer Immunol. Immunother. (2016)



SurVaxM Phase 2 study: Increased Survival (PFS & OS) in Newly Diagnosed Glioblastoma





Trial Design

- Newly diagnosed GBM (63 Patients)
- Multi-center
- Single arm SurVaxM®
- Comparable/historical SOC data

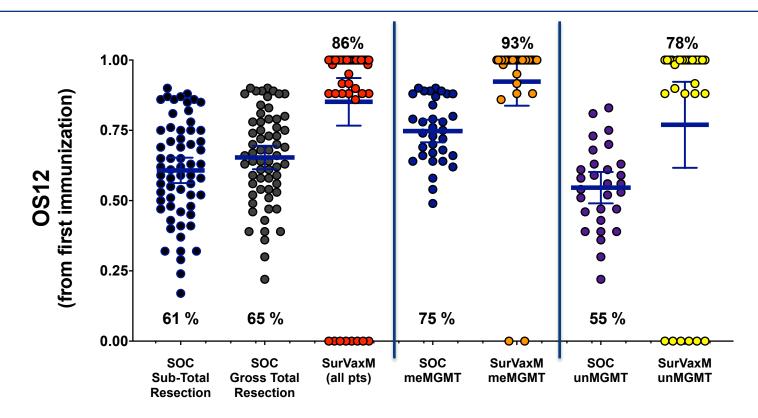
Dosing/Schedule

- 1st dose post resection/radiation
 before adjuvant temozolomide
- 4 biweekly priming doses followed with every 12 week maintenance dosing

Primary Endpoint Achieved (PFS)

Data update released at ASCO 2019

Predicted OS15 for Standard of Care, Stratified by MGMT Status vs. SurVaxM Data



- **Prediction of SOC OS15** based upon historical data nomogram* incorporating patient characteristics of age, sex, KPS, extent of resection & MGMT status derived from larger phase 3 studies.
- SurVaxM Phase 2 OS12 is measured *from diagnosis*, to better align with nomogram data measured *from randomization* (+3 mos. from diagnosis) the SurVaxM OS15 is used.
- The predicted SOC OS15 of each patient is compared to their actual SurVaxM OS15.



Overall Survival & Progression Free Survival

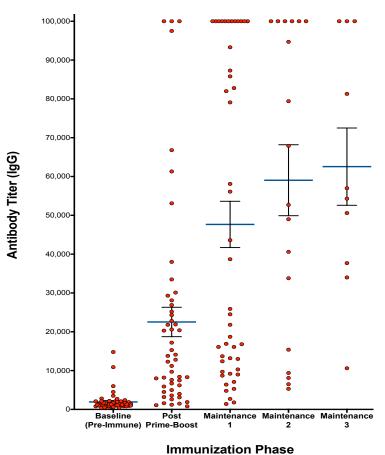
Measured from Diagnosis	OS12	0 S24
SurVaxM	93.5%	58.4%
Standard of Care	61-65%	27%

PFS6	PFS12
96.8%	58.4%
54%	27%

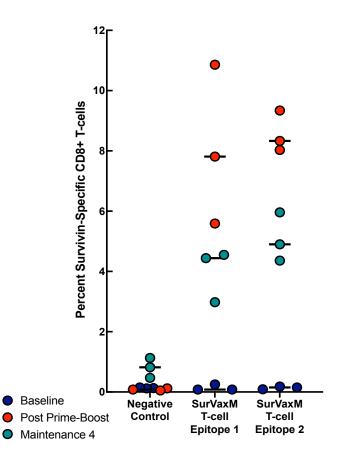
mOS	mPFS	
30.5	15.5	
15.8	6.9	

IgG & T cell Immune Responses

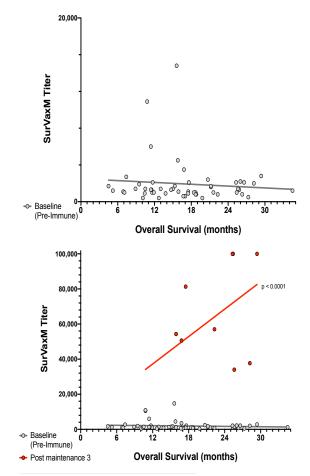
Survivin-specific IgG



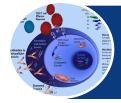
CD8+ T cell responses



Anti-survivin IgG correlated with OS



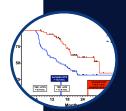
How is MimiVax Disrupting Cancer with SurVaxM?



Exceptional therapeutic activity through MULTIPLE MOA's and UNIQUE targeting

Low Cost of Goods, Transportable, Stable

• Encouraging efficacy & immunogenicity in nGBM



- •93% of SurVaxM patients are alive at 1 yr
 - Compared to 61% historical SOC
- SurVaxM mPFS = 15.5 mos from diagnosis
 - Compared to 6.9 months historical SOC
- Less risk with higher margin of POC data over SOC

Enhanced QOL, Ease of administration & Safety



Market Exclusivity

- Worldwide patent life beyond 2033+
- FDA Orphan Drug Designation
- Potential for Accelerated Approval Track



MimiVax Present & Future Development



Current combination studies using SurVaxM

- Phase 1 Multiple Myeloma / Revlimid (Celgene)
- · Phase 2 Recurrent Glioblastoma / Keytruda (Merck)



Expanding SurVaxM to other cancer indications

- Phase 1 for NeuroEndocrine Tumors (NET)
- · Phase 1 Pediatric Medulloblastoma & HGG



Entering Pivotal Randomized Controlled Trial (RCT)

- FDA orphan disease designation awarded 2017
- Pursuing FDA accelerated approval track



Developing MV2C2 mAb for Oncology & <u>Autoimmune</u>

- · MV2C2 pre-clinical activity in melanoma and glioma
- MV2C2 pre-clinical activity in Myasthenia Gravis



Developing manufacture of SurVaxM

USA & Worldwide Pharma Partners



MimiVax is assessing partnering opportunities & fund-raising to accomplish these goals



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